



NOT FOR PROFIT ORGANIZATION  
**SYMPOSIUM**

**December 14 & 15, 2009**  
Mayflower Hotel, Washington, DC  
**Schedule of Events**

**Monday, December 14**

**Politics, Policy, and Nonprofits: Welcome Keynote Session**

Mr. Gerald F. Seib

**8:30 AM - 9:35 AM**

Room: Grand Ballroom

CPE Hours: 1



**GAO Update on Yellow Book, Single Audits, and Other Hot Topics**

Ms. Jeanette M. Franzel, CPA, CMA, CGFM

**9:50 AM - 10:40 AM**

Room: Grand Ballroom

CPE Hours: 1



**Supporting Organizations: Changes and Challenges**

Ms. Deborah G. Kosnett, CPA

**9:50 AM - 10:40 AM**

Room: East Room

CPE Hours: 1



**Non-Profit Governance**

Mr. David Trimner, CPA

**9:50 AM - 10:40 AM**

Room: State Room

CPE Hours: 1



**Alternative Revenue Streams**

Mr. Andrew S. Lang, CPA

Ms. Susan A. Cantrell, R.Ph.

Mr. Andy Steggles

**10:50 AM - 11:40 AM**

Room: State Room

CPE Hours: 1



**Lobbying Rules for Non-Profits**

Mr. James Joseph

**10:50 AM - 11:40 AM**

Room: East Room

CPE Hours: 1



**OMB Recovery Act Update**

Mr. Gil Tran

**10:50 AM - 11:40 AM**

Room: Grand Ballroom

CPE Hours:

**Networking Luncheon & Lifetime Achievement Award Presentation**

**11:40 AM - 12:40 PM**

Room: Grand Ballroom

CPE Hours:



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### Monday, December 14

#### FASB Accounting Standards Codification

Mr. Joel Tanenbaum

12:40 PM - 1:30 PM

Room: State Room

CPE Hours: 1



#### The Economic Debacle: Past, Present and the Future

Mr. Arun Sardana, CIMA

12:40 PM - 1:30 PM

Room: East Room

CPE Hours: 1



#### Current Developments in Unrelated Business Income Tax

Mr. Travis Patton

12:40 PM - 1:30 PM

Room: Colonial Room

CPE Hours: 1



#### Critical Employment Law Issues

Mr. Mark A. deBernardo, Esq.

1:45 PM - 2:35 PM

Room: State Room

CPE Hours: 1



#### Behind the Headlines

Mr. Louis J. Mezzina, CPA

1:45 PM - 2:35 PM

Room: Grand Ballroom

CPE Hours: 1



#### Terror in AP

Ms. Lorraine B. Lawlor

2:50 PM - 3:40 PM

Room: East Room

CPE Hours: 1



#### Form 990: First Time Implementer Considerations

Mr. R. Michael ("Mike") Sorrells, CPA

2:50 PM - 3:40 PM

Room: State Room

CPE Hours: 1



#### Past, Present, and Future of FAS 157

Mr. Louis J. Mezzina, CPA

2:50 PM - 3:40 PM

Room: Grand Ballroom

CPE Hours: 1



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### Monday, December 14

#### Non-Profit Mergers and Acquisitions

Ms. Stephanie Murphy  
Mr. Ted Browning, CPA

3:55 PM - 4:45 PM

Room: East Room

CPE Hours: 1



#### New Audit Considerations for Nonprofits

Mr. Robert Bloom

3:55 PM - 4:45 PM

Room: State Room

CPE Hours: 1



#### IRS Update

Mr. Stephen M. Clarke

3:55 PM - 4:45 PM

Room: Grand Ballroom

CPE Hours: 1



#### 403(b) Plans: New Regulations and Preparing for Audit

Mr. Vince Rainforth

4:55 PM - 5:45 PM

Room: Grand Ballroom

CPE Hours: 1



#### Credit Options for Nonprofits

Ms. Kathleen M. Malloy  
Mr. Spencer J. Gagnet  
Mr. John Chamberlain  
Mr. Sean Glynn

4:55 PM - 5:45 PM

Room: East Room

CPE Hours: 1



#### Critical System Controls: Increasingly Important, Yet Not Completely Understood

Mr. Bhavesh Vadhani, CISA, CGEIT

4:55 PM - 5:45 PM

Room: State Room

CPE Hours: 1



#### Networking Reception, hosted by Chevy Chase Bank

5:45 PM - 7:15 PM

Room: Chinese Room

CPE Hours:



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## December 14 & 15, 2009 Mayflower Hotel, Washington, DC Schedule of Events

### Tuesday, December 15

#### **Benchmarking Global Ethics & Integrity**

Ms. Joan Elise Dubinsky

8:15 AM - 9:05 AM

Room: Grand Ballroom

CPE Hours: 1



#### **Tax - The Stuff People Get Wrong**

Mr. D. Greg Goller, CPA

9:20 AM - 10:10 AM

Room: State Room

CPE Hours: 1



#### **Advanced Employee and Executive Compensation Issues**

Ms. Ruth Wimer

9:20 AM - 10:10 AM

Room: East Room

CPE Hours: 1



#### **Budgeting & Planning Skills for the NonProfit CFO**

Ms. Mary Anne Hakim, CPA, JD, MST

9:20 AM - 10:10 AM

Room: Colonial Room

CPE Hours: 1



#### **Going International: 7 Mistakes Non-Profits Should Avoid**

Ms. Patty Brickett

10:20 AM - 11:10 AM

Room: East Room

CPE Hours: 1



#### **Inside the Beltway**

Mr. Mark Peterson

10:20 AM - 11:10 AM

Room: Colonial Room

CPE Hours: 1



#### **Ethics (Part 1 of 2)**

Ms. Aimee Hollenhorst, CPA

10:20 AM - 11:10 AM

Room: State Room

CPE Hours: 1



#### **Ethics (Part 2 of 2)**

Ms. Aimee Hollenhorst, CPA

11:20 AM - 12:10 PM

Room: State Room

CPE Hours: 1



#### **The Evolving Role of the CFO: A Panel Discussion**

Ms. Stephanie Murphy

Mr. Jack Deeds

Mrs. Eileen Frazier

11:20 AM - 12:10 PM

Room: East Room

CPE Hours: 1



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### Tuesday, December 15

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**FIN 48: Review of an Actual Implementation**

Ms. Andrea Wright, CPA, MBA  
Mr. Anthony Shelborne

11:20 AM - 12:10 PM

Room: Colonial Room

CPE Hours: 1



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**CFO of The Year - Networking & Awards Luncheon**

The Hon. David M. Walker, CPA

12:10 PM - 1:50 PM

Room: Grand Ballroom

CPE Hours: 1



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**Top Ways Private Foundations Get Into Trouble**

Mr. John Edie

2:00 PM - 2:50 PM

Room: East Room

CPE Hours: 1



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**An AICPA Update: Single Audit Quality and Other Related Activities**

Ms. Mary M. Foelster, CPA

2:00 PM - 2:50 PM

Room: State Room

CPE Hours: 1



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**Invest to Reduce Carbon Footprint and Operating Costs while Increasing Your Company's Competitive Advantage**

Mr. Stephen R. Vick, CPA  
Mr. Hans H. Wegner  
Ms. Katie Rothenberg, LEED® AP

2:00 PM - 2:50 PM

Room: Colonial Room

CPE Hours: 1



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**GAAP Update**

Mr. Richard F. Larkin, CPA

3:05 PM - 3:55 PM

Room: Grand Ballroom

CPE Hours: 1



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**The War Against Fraud and Abuse: Are We Winning?**

Mr. David L. Cotton, CPA, CFE, CGFM

4:05 PM - 4:55 PM

Room: Grand Ballroom

CPE Hours: 1



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